



San Juan Regional Medical Center Financial Assistance Policy Application

SECTION A: APPLICANT INFORMATION

Patient's name: _____

Account number: _____

Mailing address: _____

City, State, Zip: _____

Physical address: _____

City, State, Zip: _____

Social Security Number: _____ Date of Birth: _____

Phone Number: Cell Home Work _____

Email address: _____

Marital Status: Married Divorced Widow(er) Domestic Partner Single

Definition of Household Size: Patient/guarantor; Spouse/domestic partner of patient/guarantor; Any adult living in household 51%+ of the time; Biological, adoptive or step children living in household 51%+ of the time; Children related to patient/guarantor within fifth degree by blood or marriage living in household 51%+ of the time; Dependent children who are 18 years old, still in high school; Unborn fetus is counted as a household member.

List all members of the household Resident's Name	Age	Student (Y/N)	Employed (Y/N)	How many months per year resides in household?	Who claims as dependent on Federal/State Income

Employment status: Currently employed? Yes No

Spouse/domestic partner employed? Yes No

If unemployed, your previous employer: _____

Employed there for how long? _____



SECTION B: CURRENT MONTHLY GROSS INCOME (REQUIRED—All income from household must be reported.)

If your household income is zero, a written letter that explains your means of living is required with your application.

Who is the primary wage earner? (check one)	<input type="checkbox"/> Patient	<input type="checkbox"/> Spouse/Other
Gross monthly salary/wages (before taxes)	\$ _____	\$ _____
Cash income (not including gifts)	\$ _____	\$ _____
Gross Social Security income	\$ _____	\$ _____
Other income: <input type="checkbox"/> Unemployment benefit	\$ _____	\$ _____
<input type="checkbox"/> State disability income	\$ _____	\$ _____
<input type="checkbox"/> Alimony or child support	\$ _____	\$ _____
<input type="checkbox"/> Pension income	\$ _____	\$ _____
<input type="checkbox"/> Rental property income	\$ _____	\$ _____
<input type="checkbox"/> Self-employment income	\$ _____	\$ _____
<input type="checkbox"/> Other sources (describe)		
_____	\$ _____	\$ _____
Total monthly income:	\$ _____	\$ _____

Please include supporting documents such as paystubs, statements, and cancelled checks. When reporting rental or self-employment income, you must include your most recent tax return, along with all supporting schedules.

SECTION C: ADDITIONAL INCOME INFORMATION

Are you qualified for any of the following government programs:?

SNAP: Yes No Medicaid: Yes No
TANF: Yes No SSI: Yes No

Landlord or mortgage holder's name and contact information: _____

If there are circumstances relating to the Patient's and/or Patient's family financial situation of which you need us to be aware, please list them here (add an additional sheet if needed). _____



SECTION D: MISSING INCOME DOCUMENTATION

If you do not have income documentation, your signed attestation in this application may satisfy the income verification requirement if you meet any of the following criteria:

- I don't receive a formal pay stub from my employer
- I receive no income. (If you check this box, you must provide written explanation of financial situation.)
- I was not required to file a recent Federal or State Tax Return for the most recent tax year.

SECTION E: FINANCIAL AGREEMENT AND CREDIT REPORT AUTHORIZATION

I hereby declare under penalty of perjury that all information set forth in this application is true and accurate in all respects, and that all attachments are accurate copies of the original documents;

Or, I am unable to provide documents relating to proof of income or other evidence of my income.

I authorize employees and agents of San Juan Regional Medical Center to investigate and verify the information I have provided, including employment and credit history for the purpose of determining my eligibility to participate in the Financial Assistance Program. I am aware that falsification or misrepresentation of information on this application may result in denial of or disqualification after receiving financial assistance. I also acknowledge and agree that I am liable to SJRMC for all amounts owing that are not covered by the FAP.

Patient/Guarantor Signature: _____ Date: _____

Spouse Signature: _____ Date: _____

FOR INTERNAL USE ONLY

DATE RECEIVED: _____

Application complete: Yes No Completion info sent: _____ (date) Completion call: _____ (date)

Additional information due: _____ (date) Information received: Yes No

Qualifies for: Medicaid Application date: _____ Approved Denied

Payment plan Self-pay (15%)

SJC Indigent Fund Application date: _____ Approved Denied

FAP AGB \$: _____ Discount %: _____ Total Due: _____

All accounts to which this applies: _____

Date all processing complete: _____